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PERSONNEL BENEFICIARY DESIGNATION FORM

This form may be used for multiple Policies when designating the same beneficiary or beneficiaries. Use a separate form when designating different beneficiaries for each Policy.

Indicate one of the following:

☐ New Insured ☐ Beneficiary Change/Update ☐ Name Change From: _____

Policyholder:

☐ Fire Dept.: _____ ☐ NCSFA ☐ NVFC ☐ NCAFC ☐ Other: _____
(Fire Department Name)

Complete all of the following information:

Last Name:	**First Name:**	**MI:**
Date of Birth:	**Date of Membership:** (Newly Insured Only)	**Social Security Number (Last 4):**

I hereby designate the following beneficiary(ies) to receive any death benefit proceeds payable under the policies provided by my fire department and the NCSFA. If this form represents a change of beneficiary, the present beneficiary designation(s) are terminated and the following designation(s) made:

PRIMARY BENEFICIARY DESIGNATION* ☐ **Mark if additional beneficiaries are listed on a separate paper and attached.** **(Name, address, phone number and/or email address of beneficiaries)**	**Relationship to Insured**	**Date of Birth**	**Percent** (Must equal 100%)
CONTINGENT BENEFICIARY DESIGNATION** **(Name, address, phone number and/or email address of beneficiaries)**	**Relationship to Insured**	**Date of Birth**	**Percent** (Must equal 100%)

MINOR OR ESTATE AS BENEFICIARY: If death occurs and a minor child (a person under the age of majority) or your estate is designated as beneficiary, it may be necessary to have a guardian or legal representative appointed before any death benefit can be paid. This could mean legal expenses for the beneficiary and possible delay in the payment of any death benefit. Please take this into consideration when designating your beneficiary.

Insured's Signature: _____ Date: _____

This form should be retained by the fire department with a copy to the insured member.

* Primary Beneficiary is the person(s) who will receive the insurance proceeds.
** Contingent Beneficiary is the person(s) who will receive the insurance proceeds if the primary beneficiary is not alive at your death.